Twilio for financial services

A flexible platform that seamlessly integrates into existing tech stacks to create a differentiated, personalized customer experience

Enable compliant, omnichannel communications

Reach customers on preferred channels and provide a consistent, personalized experience

- Span multiple channels
- Personalize customer experiences
- Ensure compliance

Maps Credit Union cuts messaging costs in half

In less than a week, Maps Credit Union integrated Twilio's Programmable Messaging API with its banking app to enable its members to check balances, recent transactions, details of loans, transfer money, and receive low balance alerts via SMS.

Deploy a call-forwarding solution in minutes.





Prevent fraud

Build customer trust with identity verification that doesn't compromise customer experience

- Multi-factor authentication
- Frictionless identity verification
- Scale user access security

Banno limits risk exposure with enhanced security

Banno white-labels Twilio's Verify and Authy APIs to offer customers convenient and secure identity verification and 2FA, respectively. Its operations department can monitor backend security activity and troubleshoot through a management console. red

Forward SMS messages to multiple numbers.





Empower a remote workforce

Equip employees with compliant communication tools to work from anywhere—and safely return to the office

- Automate workflows
- Empower teams
- Enable flexible work

Build and deploy a video chat experience.

"We needed a technology partner [like Twilio] that could integrate seamlessly across our stack and help us iterate quickly using analytical insights. Twilio had the features we needed, and performed well in financial modeling; but most importantly, our engineers were excited to use it." - Alan Bustelo-Killam, product manager at Chime Bank

chime



Scale customer service

Respond more quickly—and with deeper context with a clear view of all customer activity.

- Augment with flexibility
- Automate skills-based routing
- Enable agents with customer context

Cover reduces response time by 57 percent

Cover uses Twilio's programmable contact center, Flex, to deliver on-demand customer service via text and phone—and deploy changes instantly. Integrated with Salesforce, Flex automatically updates records, enabling agents to handle more customers, and to have the information they need in a single pane of glass.

Deploy a call-forwarding solution in minutes.

Cover

The Twilio advantage

- 45% higher customer engagement
- 36% lower operating costs

Next steps

- <u>Explore Twilio for financial services</u> on our website
- Sync live with <u>sales</u>
- Check out the rest of our <u>Quick Deploy</u> apps and <u>get started today</u>!



Millions of software developers use Twilio's platform and communication APIs to help businesses build more meaningful relationships with their customers.